



# August 2025

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# **Monthly Commentary**

Nearly two-thirds of August's year-over-year job growth (3,500) came from the *Private Education and Health Services* sector (2,100). The industry's *Ambulatory Health Care* and *Hospital* subsector jobs rose by 800 and 700 new jobs, respectively. The *Trade, Transportation, and Utilities* super sector followed with a gain of 1,000 jobs, led by growth in *Retail Trade* (400) and *Transportation, Warehousing, and Utilities* (700) sectors. In contrast, the *Professional and Business Services* super sector saw the largest decline, losing 600 jobs, including 300 each in *Employment Services* and *Services to Buildings and Dwellings*.

Unemployment Rate			
Delaware and US			
August 2024 - August 2025			
4.5%  -X-US → Delaware			
10 4.0%			
4.0% demonstration of the state			
3.0% + + + + + + + + + + + + + + + + + + +			

#### **Delaware Civilian Labor Force** Delaware Residents Jul. 2025 Aug. 2025 Aug. 2024 Civilian Labor Force 510,500 509,600 507,400 **Employed** 488,600 488,500 488,700 21.100 Unemployed 21.900 18.700 Unemployment Rate % 4.3 4.1 3.7 4.2 4.2 US Unemployment Rate % 4.3

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.

Area Unemployment Rates (%)				
	Aug. 2025	Jul. 2025	Aug. 2024	
New Castle County	5.3	4.8	4.2	
Wilmington	7.2	6.3	6.2	
Newark	6.9	7.4	5.1	
Middletown	5.0	4.6	4.1	
Kent County	5.9	5.4	4.7	
Dover	7.3	6.7	6.0	
Sussex County	4.4	4.0	3.4	

Note: Area rates are not seasonally adjusted.

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.

Hours & Earnings All Employee (Total Private)				
	Aug. 2025	Jul. 2025	Aug. 2024	
Weekly Earnings	\$1,068.28	\$1,053.00	\$1,015.32	
Weekly Hours	32.5	32.4	32.1	
Hourly Earnings	\$32.87	\$32.50	\$31.63	

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.

#### Office of Occupational and Labor Market Information

### **Delaware Labor Force Trends**

Delaware's seasonally adjusted unemployment rate in August 2025 was 4.3%, up from 4.1% in July 2025. There were 21,900 unemployed Delawareans in August 2025 compared to 18,700 in August 2024. The US unemployment rate was 4.3% in August 2025, up from 4.2% in July 2025. In August 2024, the US unemployment rate was 4.2%, while Delaware's rate was 3.7%.

In August 2025, seasonally adjusted nonfarm employment was 493,800, up from 493,000 in July 2025. Since August 2024, Delaware's total nonfarm jobs have increased by a net gain of 3,500, a rise of 0.7%. Nationally, jobs during that period increased by 0.8%.

## **Delaware Nonfarm Employment**

Jobs at Delaware Locations Seasonally Adjusted (in 000s

		•		
			Over the	Over the
	Aug.	Jul.	Month	Year
INDUSTRY GROUP	2025	2025	Change	Change†
TOTAL NONAG. EMP.	493.8	493.0	0.8	3.5
CONSTRUCTION	24.6	24.7	-0.1	0.4
MANUFACTURING	26.5	26.6	-0.1	-0.1
Durable Goods	7.9	7.9	0.0	-0.2
Nondurable Goods	18.6	18.7	-0.1	0.1
TRADE, TRANSP., & UTIL.	90.4	90.2	0.2	1.0
Wholesale Trade	12.6	12.6	0.0	-0.1
Retail Trade	51.6	51.4	0.2	0.4
Transp. & Utilities	26.2	26.2	0.0	0.7
INFORMATION	3.5	3.5	0.0	0.0
FINANCIAL ACTIVITIES	49.4	49.4	0.0	-0.4
PROF. & BUS. SERVICES	65.6	65.6	0.0	-0.6
PRIV. EDUCATION & HEALTH	90.2	89.8	0.4	2.1
LEISURE & HOSPITALITY	53.5	52.9	0.6	0.8
OTHER SERVICES	19.8	19.7	0.1	0.3
GOVERNMENT	70.3	70.6	-0.3	0.0
Federal Government	6.4	6.6	-0.2	-0.3
State Government	32.7	32.6	0.1	-0.4
Local Government	31.2	31.4	-0.2	0.7

† Annual changes are not seasonally adjusted.

Details may not add up due to rounding and seasonal adjustment.

Source: US Department of Labor, Bureau of Labor Statistics.

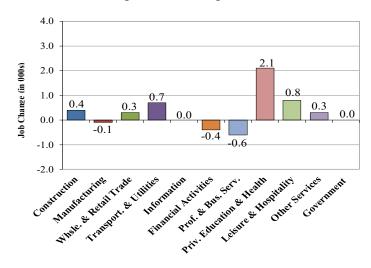
#### Office of Occupational and Labor Market Information

For data questions, contact Tom Dougherty (302) 761-8062

https://lmi.delaware.gov/

## **Delaware Over-the-Year Job Change**

August 2024 — August 2025



Consumer Price Index All Urban Consumers				
	Percent Change to Aug. 2025 from:			
	Aug. 2024	Jun. 2025	Jul. 2025	
US City Average	2.9	0.4	0.3	
PhilaCamden-Wilm.*	3.3	0.5	NA	

<sup>\*</sup> Data are published on a bi-monthly basis.

### **Delaware Annual Net Job Change**

Annual Average 2004-2024

